STATE OF SOUTH DAKOTA
CITY OF HURON
COUNTY OF BEADLE
SEWER REVENUE REFUNDING BONDS, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Huron, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Huron.

2. Designation of issue: Sewer Revenue Refunding Bonds, Series 2005.

3. Date of issue: April 26, 2005

4. Purpose of issue: To refund Sewer Revenue Bonds, Series 1995, dated June 22, 1995

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 830,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sewer Revenue Refunding Bonds is true and correct on this 26th day of April 2005.

Its: Finance Officer

RECEIVED

MAY 04 '05

S.D. SEC. of STATE

1434266

Form: SOS REC 050 08/84

$830,000

City of Huron, South Dakota
Sewer Revenue Refunding Bonds, Series 2005
Refund Series 1995 Bonds

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Existing D/S	Net New D/S
06/01/2005	-	-	-	-	85,287.50	85,287.50
06/01/2006	65,000.00	3.200%	36,179.11	101,179.11	-	101,179.11
06/01/2007	75,000.00	3.200%	30,000.00	105,000.00	-	105,000.00
06/01/2008	75,000.00	3.550%	27,600.00	102,600.00	-	102,600.00
06/01/2009	80,000.00	3.550%	24,937.50	104,937.50	-	104,937.50
06/01/2010	80,000.00	3.850%	22,097.50	102,097.50	-	102,097.50
06/01/2011	85,000.00	3.850%	19,017.50	104,017.50	-	104,017.50
06/01/2012	85,000.00	4.150%	15,745.00	100,745.00	-	100,745.00
06/01/2013	90,000.00	4.150%	12,217.50	102,217.50	-	102,217.50
06/01/2014	95,000.00	4.350%	8,482.50	103,482.50	-	103,482.50
06/01/2015	100,000.00	4.350%	4,350.00	104,350.00	-	104,350.00
Total	**$830,000.00**	**-**	**$200,626.61**	**$1,030,626.61**	**$85,287.50**	**$1,115,914.11**